



# MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
325 mn	▼ -3.95%	738 mn	▼ -3.62%	212 mn	▼ -4.20%	178 mn	▼ -4.17%	332 mn	▼ -3.69%
<b>160,591.3</b>	<b>-6,600.07</b>	<b>95,972.73</b>	<b>-3,599.83</b>	<b>48,464.11</b>	<b>-2,125.25</b>	<b>232,331.9</b>	<b>-10,107.78</b>	<b>62,746.16</b>	

## Market Summary

The stock market on Monday opened on a negative note and concluded the session in the red zone as US-Iran peace talks collapse. The Benchmark KSE-100 index made an intra-day high and low at 163,612.11 (-3,579.26 points) and 160,158.92 (-7,032.45 points) respectively while closed at 160,591.33 by losing 6,600.04 points. PKR in today's interbank appreciated by Rs 0.0089 against USD and closed at Rs 279.0019. The value of shares traded during the day was Rs 34.191 billion. Market capitalization stood at around Rs17.793 trillion. Overall, trading volumes for the day decreased to 854.12 million shares compared with Thursday's tally of 882.77 million. WTL was the volume leader with 176.6 million shares, gaining Rs0.05 to close at Rs1.47. It was followed by SSGC with 60.2 million shares, losing Rs0.14 to close at Rs25.15 and BOP with 50.1 million shares, losing Rs2.08 to close at Rs28.79.

### Volume Leaders ('000)

WTL	176,628
SSGC	60,238
BOP	50,051
FNEL	33,604
KEL	25,468
KOSM	19,447
PIBTL	19,069
NCPL	18,226
FCCL	15,665
CENERGY	12,089

### Gainers (PKR)

MQTM	23.06	2.10
BFMOD	26.59	2.42
AMBL	28.14	2.56
SPLNC	51.99	4.73
KOHP	32.10	2.92
AATM	44.86	4.08
PAKL	42.55	3.87
POWERPS	24.52	2.23
DMC	139.46	12.60
BTL	1082.46	98.40

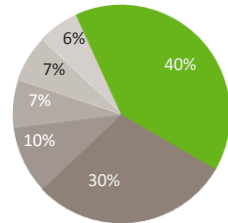
### Losers (PKR)

YOUW	4.21	
DINT	-6.58	59.22
SCL	-108.00	972.95
STL	-7.17	64.56
ALNRS	-13.40	122.55
KOSM	-0.56	5.11
ARPAK	-4.81	45.22
PKGJ	-2.24	22.03
PRET	-36.00	355.12
ASIC	-4.87	48.14

Source: PSX

### Overall Sector Turnover (%)

- Technology & Communication
- Food & Personal Care Products
- Cement
- Commercial Banks
- Chemical
- Others



Source: PSX

### LIPI (USD'mn)

Banks / DFI	28.22
Broker Proprietary Trading	1.65
Companies	1.55
Individuals	0.66
Insurance Companies	-31.76
Mutual Funds	-3.20
NBFC	0.02
Other Organization	0.94
Gross	0.00

### FIPI (USD'mn)

Foreign Corporates	0.00
Foreign Individual	0.00
Overseas Pakistani	2.27
Gross	1.92

Source: NCCPL

## PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	-1.65	-0.80	-0.43	-0.02	-0.43	-0.60	-0.37	0.11	-0.05	-0.30	-4.55
	Broker Proprietary Trading	0.20	-0.13	0.06	0.05	0.45	0.06	0.47	0.02	0.14	0.32	1.65
	Companies	0.39	0.39	0.19	0.05	0.27	0.10	0.13	-0.03	-0.10	0.15	1.55
	Individuals	0.42	0.02	0.52	-0.17	-0.43	0.48	-0.52	-0.69	-0.04	1.07	0.66
	Insurance Companies	-0.22	-0.16	0.01	-0.02	1.19	0.26	0.05	0.02	0.01	-0.12	1.02
	Mutual Funds	1.24	-0.44	-0.69	-0.05	-1.06	-0.47	-0.08	0.24	0.13	-2.03	-3.20
	NBFC	0.00	0.01	0.01	-	-	0.00	0.01	-	-	-0.01	0.02
	Other Organization	0.08	0.32	0.22	-0.00	0.10	-	0.14	-0.01	-0.00	0.08	0.94
<b>LIPI Total</b>	<b>0.47</b>	<b>-0.79</b>	<b>-0.11</b>	<b>-0.16</b>	<b>0.09</b>	<b>-0.17</b>	<b>-0.16</b>	<b>-0.34</b>	<b>0.09</b>	<b>-0.84</b>	<b>-1.92</b>	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-0.69	-0.28	-0.07	0.00	0.05	0.01	-0.01	0.32	0.03	0.29	-0.36
	Foreign Individual	-	0.00	-	-	-	-	-	-	-	-	0.00
	Overseas Pakistani	0.22	1.07	0.18	0.16	-0.14	0.16	0.17	0.02	-0.12	0.55	2.27
<b>Total</b>	<b>-0.47</b>	<b>0.79</b>	<b>0.11</b>	<b>0.16</b>	<b>-0.09</b>	<b>0.17</b>	<b>0.16</b>	<b>0.34</b>	<b>-0.09</b>	<b>0.84</b>	<b>1.92</b>	

Source: NCCPL



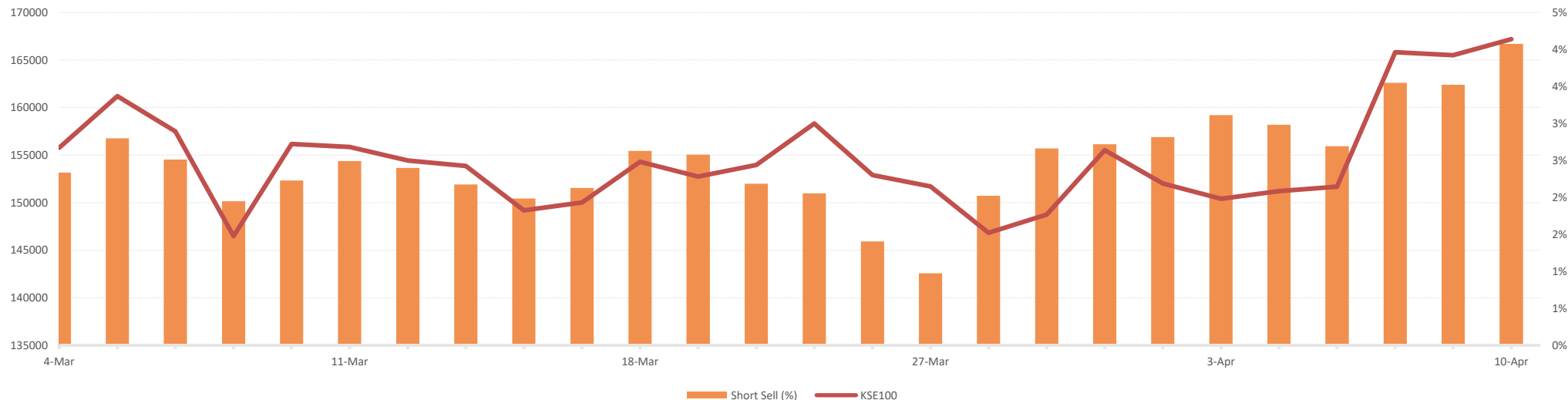
## INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	10/Apr/26	FATIMA	Shahbaz Ali	Executive	4,000	-	145.00	4,000	580,000
2	10/Apr/26	LSEVL	Aftab Ahmad	Executive	100,000	-	8.82	100,000	882,000
3	09/Apr/26	SURC	Adil Bashir	Executive Director	44,000	-	121.80	44,000	5,402,400



# FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Friday, April 10, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-APRB	264	59.81%	0.62%	254	3.9% ▲
PIAHCLA-APR	4,442	57.21%	2.35%	4,386	1.3% ▲
ENGROH-APR	238	48.35%	0.02%	243	2.1% ▼
NETSOL-APR	514	31.85%	1.91%	207	148.0% ▲
PTC-APR	924	20.43%	0.16%	1,016	9.0% ▼
DGKC-APR	866	19.03%	0.40%	1,249	30.6% ▼
BML-APR	184	18.13%	0.12%	184	-
MLCF-APR	945	18.05%	0.20%	528	79.1% ▲
NRL-APR	178	13.93%	0.68%	244	27.0% ▼
NML-APR	158	12.97%	0.10%	127	24.0% ▲

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## DEFINITION OF TERMS

<b>TP</b>	Target Price	<b>DDM</b>	Dividend Discount Model	<b>FCF</b>	Free Cash Flows
<b>FCFE</b>	Free Cash Flows to Equity	<b>FCFF</b>	Free Cash Flows to Firm	<b>DCF</b>	Discounted Cash Flows
<b>PE</b>	Price to Earnings Ratio	<b>PB</b>	Price to Book Ratio	<b>BVPS</b>	Book Value Per Share
<b>EPS</b>	Earnings Per Share	<b>DPS</b>	Dividend Per Share	<b>ROE</b>	Return of Equity
<b>ROA</b>	Return on Assets	<b>SOTP</b>	Sum of the Parts	<b>JPB</b>	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

## VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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